



**Jewish
Community
Foundation**
of Greater Philadelphia

September 17, 2026

Dear Fundholders:

As a follow-up to our July notification regarding the transition to our new custodian, Principal, we regret to share that we must extend the temporary pause on grant distributions from donor advised funds and agency accounts.

The transition to Principal began on September 1, 2026. The transfer of assets has taken longer than anticipated due to delays by our former custodian. We have been advised that the transfer is moving forward. Although we do not yet have a confirmed completion date, we currently expect the transition to be completed next week. Based on this timeline, we anticipate resuming grant distributions and reallocation requests during the week of September 28, 2026, or sooner, barring any additional delays.

We understand how important these distributions are to the organizations and causes you support, and we sincerely apologize for this unexpected delay. Please be assured that the Foundation is working closely with both custodians, actively monitoring the transition, and doing everything possible to restore grantmaking as quickly as possible.

We greatly appreciate your patience, understanding, and continued partnership. We will keep you informed of any further developments and will provide an update as soon as additional information becomes available.

Sincerely,

Jennifer M. Brier, Esquire
Chief Planned Giving Officer